

# ALTIPLANO METALS

## Mining Revenue & Exploration Growth

Altiplano Metals is a Canadian mining company targeting the acquisition and development of near-term, cash-flowing assets in the Americas

Our mission is to grow into a mid-tier producer by developing a portfolio of near term production projects, cash-flowing assets, and exploration projects focussing on copper, gold, and silver

Altiplano's projects include production, development and a processing facility located within the prolific Atacama Iron-Oxide-Copper-Gold belt where >100 mines are located within a 100km radius of our operations

Altiplano is part of the Metals Group of Companies, led by a dynamic group of resource sector professionals with a long record of success in evaluating and advancing mining projects from exploration through to production, attracting capital, and overcoming adversity to deliver exceptional shareholder value



### ALTIPLANO PROJECTS



### INVESTMENT HIGHLIGHTS



**Leveraging the Copper Gold, and Iron Markets**  
 Macroeconomic outlook supports higher global price trends



**Focusing on Near-Term Producers**  
 Actively acquiring, developing, and expanding operations and infrastructure to reduce costs and improve grade



**Strong Management and Technical Teams**  
 Well established record of generating shareholder value with a strong technical proficiency and in-country experienced team



**Revenue Generator Model**  
 Revenue-generating copper and gold assets with scalable exploration projects to leverage the mining investment cycle

### Leadership

John Williamson	Executive chairman and Director
Alastair McIntyre	President and CEO
Justin Bourassa	CFO
Ian Harris	Chief Engineer
Sebastian Badilla C.	Chilean Operations
Ewan Webster	Chief Geologist

### Directors

Jeremy Yaseniuk	Director
Jim Farley	Director
Sean Mager	Director
Luis Tondo	Director

### Share Structure

Shares Outstanding (August 1, 2023)	122,333,721
Warrants (avg \$0.22)	15,571,266
Options (avg \$0.17)	5,960,000
Fully Diluted	143,864,987
Management and Directors	15%

# FARELLON-LOCATED IN CHILIE'S COPPER-RICH IOCG BELT

## HIGHLIGHTS

Located 30 minutes south of La Serena, Chile (daily flights from Santiago)

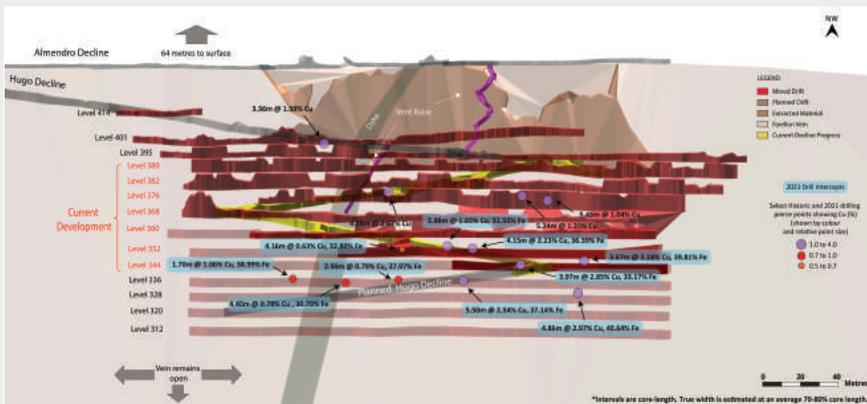
High grade copper mine (1.80%) in well established mining district

Excellent local infrastructure, community relations, and experienced workforce

2021 drill program confirms continuity of grade and mineralization at depth and along strike

Considerable expansion potential from current production values

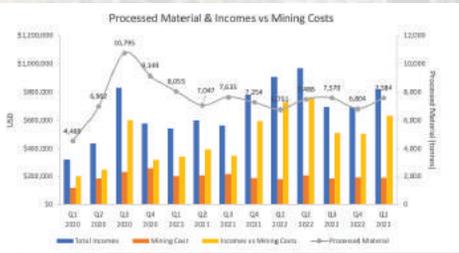
## UNDERGROUND DECLINE SYSTEM



Sectional view of Farellon's underground operations\*. Intervals are core length – estimated true width is ~70-80% of core length. \*The decision to commence production on the Farellon deposit is not based on a feasibility study of mineral reserves demonstrating economic and technical viability and there is increased uncertainty and economic and technical risks of failure associated with the production decision.

## PRODUCTION

Altiplano has generated over US\$12.1 million from the sale and recovery (after processing costs) of 5.2 million pounds of copper with an average grade of %1.80 Cu (2018 Q1-2023-Q1)



## PROCESSING FACILITY

The El Peñón 5,000 tpm copper-gold-iron processing facility is located 15km from Farellon and Santa Beatriz

The ESG facility is focused on processing and trucking cost reductions while utilizing a dry stack tailing method to reduce water consumption by 75% and eliminate the requirement for a conventional tails dam

Iron is captured through a magnetic separation process, reducing tailings output and generating a secondary income stream through iron sales

Final tails contain apatite, a phosphorous mineral, which can be sold to further reduce tailings



## SANTA BEATRIZ-HIGH GRADE PAST COPPER-GOLD PRODUCER

Located ~2 kilometers by road from Farellon Cu-Au mine  
Ideal potential for processing material at El Peñón Facility

IOCG-type veins at both Farellon and Santa Beatriz share similar mineral characteristics and a NE orientation suggesting both projects could be part of a larger system

Permitted for 2000 tpm with the potential to expand to 5000 tpm

Seven additional mapped IOCG veins on the project are untested

Previously mined veins remain depth with the potential to intersect at depth

